

## COMPANY ANNOUNCEMENTS

### Issuance of Securities, Results of Annual General Meeting, Release of Securities from Escrow and Change of Director's Interest



- Issuance of Securities
  - Botala announced the issuance of 8,611,111 ordinary shares and 26,757,775 unlisted options exercisable at A\$0.15 per share on or before 31 Dec 25.
- Results of General Meeting
  - Botala announced the results of their most recent General Meeting where all resolutions were passed.
- Release of Securities from Escrow
  - Botala announced the release from escrow of: 82,872,927 ordinary shares, 22,395,957 options exercisable at \$0.25 (79.1% of which on or before 28 Feb 25 and 20.9% of which on or before 12 Jul 25) and 3,000,000 performance rights split into three tranches.
- Change of Directors Interest
  - Botala announced the direct acquisition of 8,333,333 shares and 8,333,333 options (at \$0.15 per share expiring 31 Dec 25) by W Martincik.
  - Botala announced the acquisition of 277,778 shares and 277,778 options (at \$0.15 per share expiring 31 Dec 25) by C Basson through Bassfuture Pty Ltd.
- P0.82 (YTD: 0.00%) PE:N/A PB: 1.1 D/Y: 0.00% Mkt Cap: P147.5mn



### Notice of Closed Period

- LLR announced that preparation of its financial results for the full year period ending 30 Jun 24 has started and declared a closed period from 1 Jul 24 to the day results will be published, which is expected to be on or before 30 Sep 24.
- P2.86 (YTD: +5.93%) PE:6.3 PB: 0.7 D/Y: 6.90% Mkt Cap: P800.8mn



### Notice of Closed Period and Results of Extraordinary General Meeting (EGM)

- Notice of Closed Period
  - Absa announced that preparation of its financial results for the half year period ending 30 Jun 24 has started and declared a closed period from 1 Jul 24 to the day results will be published, which is expected to be on or before 30 Sep 24
- Results of Extraordinary General Meeting
  - Absa announced the results of its EGM, where the resolution to amend the constitution was passed with 75.94% votes in favour and 24.06% votes against
- P6.63 (YTD: +4.41%) PE:9.0 PB: 1.9 D/Y: 8.81% Mkt Cap: P5,649.8mn



### Results of Annual General Meeting (AGM)

- Olympia announced the results of its 2024 AGM, where all resolutions were passed by 99.9% or more votes in favour.
- P0.26 (YTD : 0.00%) PE: 7.4 PB: 0.3 D/Y: 0.00% Mkt Cap: P16.7mn



### Appointment Of Vice President

- Lucara announced the appointment Dr L Freeman as Vice President, Mineral Resources effective 1 Jul 24
- Dr L Freeman holds a PhD in Economic Geology and has over 25 years of experience in the mining industry
- P3.90 (YTD: 0.00%) PE: N/A PB: 0.6 D/Y: 0.00% Mkt Cap: P1,789.8mn



### Notice of Closed Period

- Access announced that preparation of its financial results for the half year period ending 30 Jun 24 has started and declared a closed period from 1 Jul 24 to the day results will be published, which is expected to be on or before 30 Sep 24.
- P2.04 (YTD: -0.49%) PE:35.4 PB: 1.4 D/Y: 1.96% Mkt Cap: P1,479.0mn



### Notice Of Closed Period

- Sechaba announced that preparation of its financial results for the half year period ending 30 Jun 24 has started and declared a closed period from 1 Jul 24 to the day results will be published, which is expected to be on or before 30 Sep 24.
- P23.16 (YTD: +2.25%) PE: 9.4 PB: 2.4 D/Y: 18.77% Mkt Cap: P2,561.9mn



### Results of Annual General Meeting and Notice of Closed Period

- Results of Annual General Meeting
  - BIHL announced the results of its 2024 AGM, where all resolutions were passed by 100% votes in favour except:
    - "The ratification of the appointment of M Sachak as Director of the Company" which received 72.53% votes in favour and 27.47% against
    - "The approval of Director's fees for the ensuing year" which received 88.84% votes in favour, 4.24% votes against and the rest were abstained.
- Notice of Closed Period
  - BIHL announced that preparation of its financial results for the half year period ending 30 Jun 24 has started and declared a closed period from 1 Jul 24 to the day results will be published, which is expected to be on or before 30 Aug 24
- P20.34 (YTD: +1.65%) PE: 7.4 PB: 1.6 D/Y: 9.19% Mkt Cap: P5,794.3mn



### Board Changes

- BBS announced the resignation of L Maseng from their Board, effective 5 Jul 24.
- P0.50 (YTD: +2.04%) PE: N/A PB: 5.0 D/Y: 0.00% Mkt Cap: P243.7mn



### Note Issuance, Notice of Closed Period And Notice Of Annual General Meeting (AGM)

- Note Issuance
  - Letshego announced the issuance of 2 new fixed rate senior unsecured notes with interest rates of 9.5% and 9.75% with a nominal value of P186,460,000 under its existing P2.5bn medium term note programme.
- Notice of Closed Period
  - Letshego announced that preparation of its financial results for the half year period ending 30 Jun 24 has started and declared a closed period from 1 Jul 24 to the day results will be published, which is expected to be on or before 30 Sep 24.
- Notice of Annual General Meeting (AGM)
  - Letshego will virtually host its 2024 Annual General Meeting on 26 July 24 at 09.30am. Share holders will vote one:
    - Approving 31 Dec 23 financial statements together with the Directors and Independent External Auditors' reports thereon.
    - Approving the re-elections of P Odera and A Obdubola as Independent Non-Executive Directors.
    - Approving the re-election of J Ramesh as a Non-Independent Non-Executive Director.
    - Approving the remuneration paid to Directors for year end 31 Dec 23.
    - Approving the remuneration paid to the Independent External Auditors for the year ended 31 Dec 23.
    - Approving appointment of EY as its auditors for year ending 31 Dec 24 and authorise directors to fix their remuneration.

- Approval for the company to make an on market Share Buyback of its own ordinary shares subject to the BSE's Listing Requirements
- Approval of the Namibia Employee Share Option Plan
- P1.15 (YTD: -8.00%) PE:N/A PB: 0.6 D/Y: 12.87% Mkt Cap: P2,501.3mn



### Notice Of Closed Period

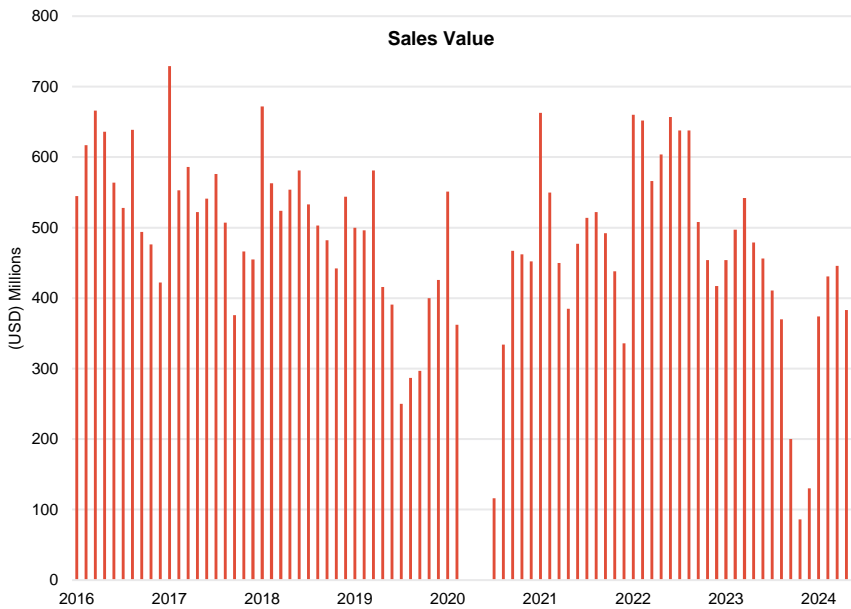
- RDC announced that preparation of its financial results for the half year period ending 30 Jun 24 has started and declared a closed period from 1 Jul 24 to the day results will be published, which is expected to be on or around 27 Sep 24. .
- P2.40 (YTD: 0.00%) PE:14.1 PB: 0.6 D/Y: 7.19% Mkt Cap: P1,819.8mn



### Withdrawal Of Circular

- Turnstar announced the withdrawal of the circular proposing two resolutions and calling for a general meeting regarding the proposed purchase of Lotsane Junction Mall Palapye
- P1.93 (YTD: -1.03%) PE:7.5 PB: 0.6 D/Y: 10.36% Mkt Cap: P1,104.3mn

## DE BEERS (DB) CYCLE 5 SALES 2024 – DIAMOND SALES DECLINE DURING SLOW PERIOD



- DB Cycle 5 2024 Sales \$315mn v \$383mn (Cycle 4 2024) v \$456mn (Cycle 5 2023)
- Sales declined by 17.8% c/c and 30.9% y/y.
- Northern summer tends to be a quieter period for rough diamond sales, thus the lower sales in cycle 5. A protracted U-shaped recovery in diamond demand is expected as growing interest in the US market is dampened by economic challenges in China.

## REGIONAL

### SOUTH AFRICA

- Jun24 Absa Manufacturing PMI 45.7 v 43.8 (Apr24)

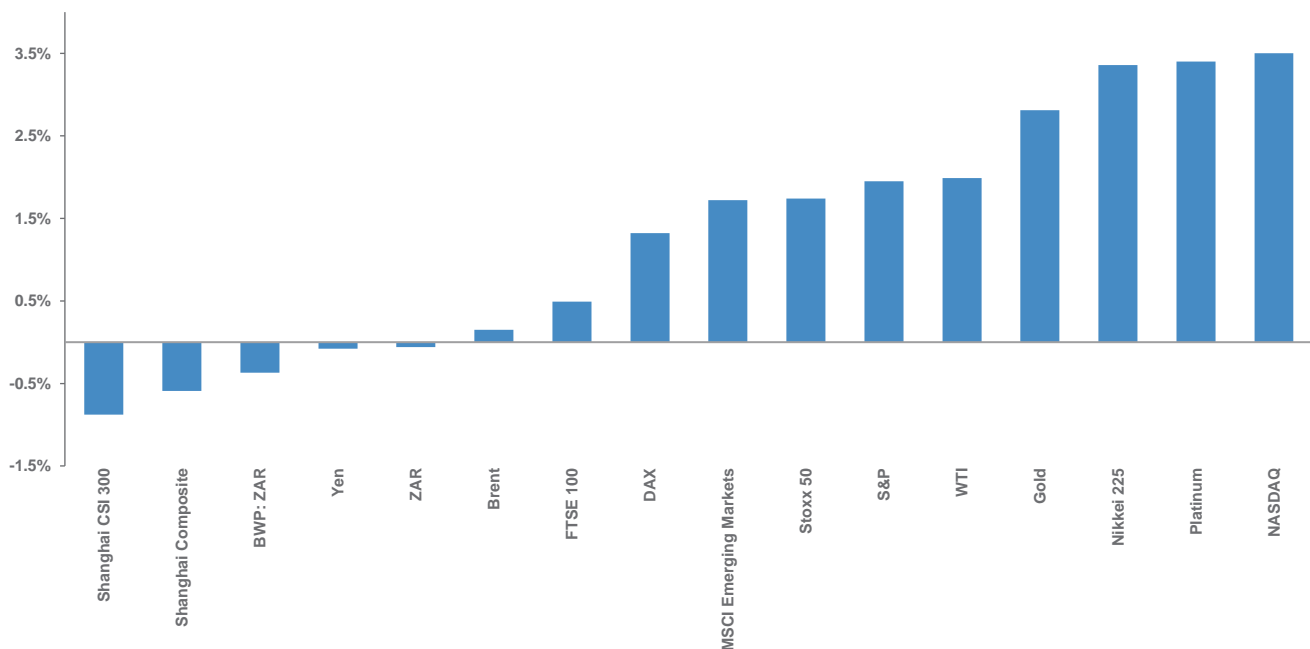
#### ZAR PERFORMANCE

- The ZAR strengthened against the US Dollar this week following the release of weak US labour data
- ZAR 18.18 (WTD: -0.06%) v ZAR 18.19 (28 Jun 24)

# The South African rand strengthened against the USD.

## INTERNATIONAL

### INTERNATIONAL SNAPSHOT – 05 July 24 WEEKLY PERFORMANCE



- Jun24 Final Manufacturing PMI 50.0 v 50.1 (May24)
- Jun24 Final PMI Services 49.4 v 49.8 (May24)
- Japanese markets closed the week higher following the release of weaker US labour data increasing the probability of the US Fed cutting interest rates soon.

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- Nikkei 225: 40,912 (WTD: +3.36%), Yen: 160.75 (WTD: -0.08%)



- Eurozone Jun24 Final Manufacturing PMI 45.8 v 45.6 (e) v 47.3 (May24)
- France Jun24 Final Manufacturing PMI 45.4 v 45.3 (e) v 46.4 (May24)
- Germany Jun24 Final Manufacturing PMI 43.5 v 43.4 (e) v 45.4 (May24)
- UK Jun24 Final Manufacturing PMI 50.9 v 51.4 (e) v 51.4 (May24)
- Euro stocks closed the week in the green following the release of soft US labour market data increasing the likelihood of imminent rate cuts.
- DAX: 18,475 (WTD: +1.32%), Stoxx50: 4,979 (WTD: +1.74%), FTSE100: 8,204 (WTD: +0.49%)



- Jun24 Caixin Manufacturing PMI 51.8 v 51.2 (e) v 51.7 (May24)
- Chinese stocks declined over the week as investor sentiment soured following the EU's tariffs on Chinese electric car vehicle imports took effect.
- SHSZ300: 3,431 (WTD: -0.88%), SHCOMP: 2,950 (WTD: -0.59%)



- 29 Jun 24 Initial Jobless Claims 238k v 235k (e) v 234k (22 Jun 24)
- Jun24 Final Manufacturing PMI 51.6 v 51.7 (e) v 51.7 (May24)
- Jun24 ΔNon-Farm Payrolls 206k v 190k (e) v 218k (May24)
  - Unemployment rate 4.1% v 4.0% (e) v 4.0% (May24)
  - Labour Force Participation Rate 62.6% v 62.6% (e) v 62.5% (May24)
- US stocks closed the week higher following the release of soft US labour data as bets ran rampant of likely rate cuts in 2024.
- NASDAQ: 18,353 (WTD: +3.50%), S&P 500: 5,567 (WTD: +1.95%)

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## COMMODITIES

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- ΔUS Crude Inventories -12,157k bbl (21 Jun 24) v -411k bbl (e) v 3,591k bbl (14 Jun 24)
- ΔUS Oil Rigs +4; 585 (05 Jul 24) v 581 (28 Jun 24)
- ΔNorth American Oil Rigs +3; 760 (05 Jul 24) v 757 (28 Jun 24)
  - Oil prices increased on the back of key US labour data suggesting interest rate cuts soon as well as a contraction in crude inventories.
  - WTI: \$83.16 (WTD: +1.99%)
  - Brent Crude: \$86.54 (WTD: +0.15%)



- Precious metals rose over the week following the release of US labour market data increasing the likelihood of future rate cuts.
- Gold: \$2,392 (WTD: +2.81%)
- Platinum: \$1,030 (WTD: +3.40%)

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# Oil prices rise as demand outlook improves.

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